



Letter of Intent JCRC Legacy Circle

In the tradition of our Jewish people, I/we wish to share my/our blessings by declaring my/our intent to establish a legacy gift to provide for the needs of future generations.

It is with deep satisfaction that:

I/We have made a provision in my/our will.

I/We shall make a provision during the next _____ months to support JCRC.

I/We have/will include JCRC through a

Bequest in a will or living trust

Charitable Gift Annuity

Designation in an IRA or other retirement plan

Charitable Remainder Trust

Gift of real estate, securities or other property

Restricted Fund

Designation in a life insurance policy

Other: _____

Gift Value

The approximate value of my/our commitment is \$ _____ or _____ % of my/our estate.

Donor Information

Name: _____

Address: _____

City/State/Zip: _____

Email: _____

Phone: _____

Date of Birth: _____

(Use space below for second donor)

Name: _____

Address: _____

City/State/Zip: _____

Email: _____

Phone: _____

Date of Birth: _____

Privacy Statement – Please check all that apply

To encourage others to make legacy gifts, I/we permit my/our name(s) to be listed by JCRC.

My/Our name(s) should appear as: _____

Donor signature

Date

Donor signature

Date

I/We prefer to remain anonymous.

Please mail to JCRC, 121 Steuart Street, Suite 301, San Francisco, CA 94105 or email to legacy@jcrc.org